

## CLIENT INFORMATION

Welcome! Please provide the following information for my confidential records.

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Name of parent/guardian if client is a minor: \_\_\_\_\_

### Contact Info:

Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: \_\_\_\_\_

May I leave a message?

Yes  No

Cell Phone: \_\_\_\_\_

May I leave a message?

Yes  No

May I text you if necessary?

Yes  No

Email: \_\_\_\_\_

May I email you?

Yes  No

### Emergency Contact:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Relationship: \_\_\_\_\_

### Clinical Information:

Briefly describe your reason for visit: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list any persistent physical symptoms or health concerns: \_\_\_\_\_

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Please list any current medications, reasons for taking medication, and dosage:

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## INFORMED CONSENT

The following is information regarding the practices, policies and procedures of this business, and is intended to clarify the terms of the professional therapeutic relationship between the Therapist and Client. Any questions or concerns regarding the contents of this document should be discussed with the Therapist prior to signing it.

1. Therapy sessions will run 50 minutes, what is considered to be one “clinical hour”.
2. Risks and Benefits of Therapy
  - Participating in therapy may result in a number of personal and relational benefits to the Client. Such benefits may require substantial effort on the part of the Client, including an active participation in the therapeutic process, honesty, and a willingness to change feelings, thoughts and behaviors. However, there is no guarantee that therapy will yield these benefits.
  - Participating in therapy may also involve some discomfort, including remembering and discussing unpleasant events, feelings and experiences. The process may evoke strong feelings of sadness, anger, fear, etc. There may be times in which the Therapist will challenge the Client’s perceptions and assumptions, and offer different perspectives. The issues presented by the Client may result in unintended outcomes, including changes in personal relationships. The Client should be aware that any decision on the status of his/her personal relationships is the responsibility of the Client.
  - During the therapeutic process, many clients find that they feel worse before they feel better. This is generally a normal course of events. Personal growth and change may be easy and swift at times, but may also be slow and frustrating. The Client should address any concerns he/she has regarding his/her progress in therapy with Therapist.
3. Patient Financial Responsibility: The agreed upon fee is \_\_\_\_\_.
  - The fee should be paid at the end of each session, unless alternate arrangements have been made. ***Any sessions not paid by insurance due to lack of authorization will become your responsibility.***
  - As a courtesy, my office will verify and bill your insurance. ***This is not a guarantee of payment. You are ultimately responsible for payment of your services.***
  - Upon receiving payment from your insurance company, ***the percentage of services not covered will become your responsibility.***
  - If your insurance company is responsible for the payment of your claims and you have questions about how your claim was processed, ***please contact your insurance company directly.***
  - You are responsible to notify me of any changes to your insurance policy. If you do not notify me, you will be responsible for the charges.
  - The person signing this financial agreement is ultimately responsible for the account. ***I acknowledge being informed and agree with the above Patient Financial Responsibility policy.***

X\_\_\_\_\_

4. In the event you must cancel a session or reschedule a session, it is important that I be informed as soon as possible. ***If you provide less than 24 hours notice of cancellation, you will be charged.*** Please note that insurance companies will not pay for sessions that you do not attend.

5. Due to my work schedule, I am often not immediately available by telephone. When I am unavailable, you can leave a confidential voicemail on my private line, which I monitor frequently. I will make every effort to return your call on the same day you have contacted me, although occasionally it may take me up to 24 hours. ***In case of an emergency, you should contact your family physician or go to the nearest emergency room and ask for the psychologist/psychiatrist on call.*** If I will be unavailable for an extended time, I will provide you with the number of a colleague to contact if necessary.

6. Confidentiality and privacy are essential components of the treatment relationship. However, I am required to make disclosures in some situations which include, but are not limited to, **1) reasonable suspicion of abuse or neglect of a child, or a dependent or elder adult, 2) threat of harm to self or others, and 3) pursuant to legal proceedings.**

If such a situation arises, I will make every effort to fully discuss it with you before taking any action, and will limit our disclosure to what is necessary. While this written summary of exceptions to confidentiality should prove helpful in informing you about potential problems, it is important that we discuss any questions or concerns that you may have now or in the future. The laws governing confidentiality can be quite complex, and in situations where specific advice is required, formal legal advice may be needed.

I have received and read this information and discussed any concerns with the Therapist.

\_\_\_\_\_  
Signature of Client(s)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent(s)/Guardian(s)

\_\_\_\_\_  
Date

A copy of the Health Insurance Portability and Accountability Act (HIPPA) is available for me to read and discuss with my therapist. I acknowledge that I have received and/or understand the information contained in HIPPA:

\_\_\_\_\_  
Signature of Client(s)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent(s)/Guardian(s)

\_\_\_\_\_  
Date